

Application Form (when complete send to info@tetrust.co.za)

Who intro	Who introduced you to TET?			
Are you op	erating in the Automotive Indust	try?	□ Yes	□ No
What other	industries are you active in?			
What is you	Ir Operating status?			
Full names	of contact person			
Contact det	tails			
Tel (W)		Tel (H)		
Mobile		Email		
What is the	What is the product/service offering?			
What is the	What is the business model?			
Short history of your company?				
How did you hear of us?				

Years trading history

What type of funding do you have in place?				
	Bank Finance	Private Equity	Own Capital	Cash flow from
	(debt)	(outside)	(sh/h's)	operations
Amount				
Who?				N/A

What successes has the company achieved to date?

How do you intend to repay the funding you raise (Investment Thesis)?

Future milestones

How will you use the funding you raise?				
Capital Investments	Working Capital	Operations	Total	

From where would you like to raise this funding?				
Bank finance (debt) Private Equity (outside)		Own Capital (sh/h's)	Total	



Immediate next steps to unlock value

Timeframes for implementation of above

Deal Characteristics —

Теат

Role in Company

Managing Director/ Chief Executive Officer (MD/ CEO)

Full names

Qualifications

Relevant Experien		
MM/YY – MM/YY	Place of	Туре

Chief Operations Officer (COO)
Role in Company

Full names

Qualifications



	Relevant Experience			
Years of	Place of	Туре		

Role in Company Chief Financial Officer/Financial Director (CFO/ FD)

Full names

Qualifications

Relevant Experience

Years of
Place of
Type

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Role in Company

Full names

Qualifications

	Relevant Experience			
Years of	Place of	Туре		



Market

Size	
Growth	
Supply/Demand/Competitiveness	
Company Track Record	

Company

Competitive Advantage	
BEE Status (% Black owned; and % black managed)	
ISO Accreditation	
Social Impact (number of jobs created or social impact achieved)	
Competition	

Financials

	2011	2012	2013	2014	2015
Rev					
GP (%)					
EBIT (%)					
NPAT (%)					
Pricing					
Volumes					
Market Share					

Does the company have audited financial statements AND management accounts? □Yes □ No



Risks

Market (Comment on risks)	
Company (Comment on risks)	
Team (Comment on risks)	
Financials (Comment on risks)	

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